

PCORI Fee Schedule

Fee Amount	Plan Year	Form 720 Filing Date
\$2.08 per covered life	February 1, 2014 – January 31, 2015	July 31, 2016
	March 1, 2014 – February 28, 2015	
	April 1, 2014 – March 31, 2015	
	May 1, 2014 – April 30, 2015	
	June 1, 2014 – May 31, 2015	
	July 1, 2014 – June 30, 2015	
	August 1, 2014 – July 31, 2015	
	September 1, 2014 – August 31, 2015	
	October 1, 2014 – September 30, 2015	
\$2.17 per covered life	November 1, 2014 – October 31, 2015	July 31, 2017
	December 1, 2014 – November 30, 2015	
	January 1, 2015 – December 31, 2015	
	February 1, 2015 – January 31, 2016	
	March 1, 2015 – February 29, 2016	
	April 1, 2015 – March 31, 2016	
	May 1, 2015 – April 30, 2016	
	June 1, 2015 – May 31, 2016	
	July 1, 2015 – June 30, 2016	
	August 1, 2015 – July 31, 2016	
	September 1, 2015 – August 31, 2016	
	October 1, 2015 – September 30, 2016	
TBD (Increase based on medical inflation rate)	November 1, 2015 – October 31, 2016	July 31, 2018
	December 1, 2015 – November 30, 2016	
	January 1, 2016 – December 31, 2016	
	February 1, 2016 – January 31, 2017	
	March 1, 2016 – February 28, 2017	
	April 1, 2016 – March 31, 2017	
	May 1, 2016 – April 30, 2017	
	June 1, 2016 – May 31, 2017	
	July 1, 2016 – June 30, 2017	
	August 1, 2016 – July 31, 2017	
	September 1, 2016 – August 31, 2017	
October 1, 2016 – September 30, 2017		
TBD	November 1, 2016 – October 31, 2017	July 31, 2018
	December 1, 2016 – November 31, 2017	
	January 1, 2017 – December 31, 2017	

Fee applies for policies with policy years ending on or after October 1, 2012, and before October 1, 2019.

